

# Tender results of 2-year RMB HKSAR Institutional Government Bonds

The following is issued on behalf of the Hong Kong Monetary Authority:

The Hong Kong Monetary Authority (HKMA), as representative of the Hong Kong Special Administrative Region Government (HKSAR Government), announced that a tender for 2-year RMB institutional Government Bonds (issue number 02GB2611001) under the Infrastructure Bond Programme was held today (November 14).

A total of RMB1.0 billion 2-year Government Bonds were offered today. A total of RMB5.409 billion tender applications were received. The bid-to-cover ratio, i.e. the ratio of bonds applied for to bonds issued, is 5.41. The average price accepted is 99.98, implying an annualised yield of 2.062 per cent.

## HKSAR Institutional Government Bonds tender results

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Tender results of 2-year RMB HKSAR Institutional Government Bonds:

Tender Date	: November 14, 2024
Issue Number	: 02GB2611001
Stock Code	: 84585 (HKGB2.04 2611-R)
Issue and Settlement Date	: November 18, 2024
Tenor	: 2 years
Maturity Date	: November 18, 2026
Coupon Rate	: 2.04 per cent
Amount Applied	: RMB5.409 billion
Amount Allotted	: RMB1.0 billion
Bid-to-Cover Ratio*	: 5.41
Average Price Accepted (yield)	: 99.98 (2.062 per cent)
Lowest Price Accepted (yield)	: 99.82 (2.144 per cent)
Pro-rata Ratio	: About 62 per cent
Average Tender Price (yield)	: 99.64 (2.240 per cent)

\* Calculated as the amount of bonds applied for over the amount of bonds issued.