Following collaborative project, Commission clarifies bullying and harassment roles and responsibilities

This follows a working group co-chaired by the regulator involving a range of charity sector and other representatives. Addressing bullying and harassment, which should never be accepted in the charity sector, benefits from collective recognition of the contributions required from individual charities, wider sector leadership, the regulator, government, and other experts. The group focused on the discussion and clarification of those respective roles and responsibilities and exploring ways those involved can take action to address bullying and harassment.

The role of trustees

Trustees must recognise that there is simply no place for bullying and harassment within, or by, charities. Trustees have a central role to play to ensure their charity has clear policies, and that allegations are handled appropriately and in line with employment and other laws. Those concerned about bullying or harassment are encouraged to take their concerns directly to the charity or its trustees whenever this is appropriate, and trustees are responsible for ensuring they have processes in place to hear those concerns and address the matter.

The Commission's <u>safeguarding guidance</u> sets out that charities with employees should have welfare, discipline and whistleblowing policies for staff, including clear policies and procedures on bullying and harassment.

Under the Commission's serious incident reporting arrangements, charities should <u>report the most serious actual or alleged incidents of</u> bullying or harassment promptly for the regulator to assess. Workers and volunteers can also <u>make reports</u> to the Commission.

Intervention by the Commission

As a risk-based regulator focused on charity governance, the Commission prioritises involvement to address the highest risk of harm, for example where there are concerns that trustees have not addressed reported bullying or harassment that is widespread and systemic within a charity, or there are concerns about governance issues or potential mismanagement.

The Commission has a range of possible responses to such cases, from providing regulatory advice to trustees to the opening of a statutory inquiry. Its focus is on the proper governance of the charity, and it seeks to ensure that the charity's trustees are responding to the incidents appropriately, including taking necessary steps to prevent further wrongdoing and harm.

It is not the Commission's role to resolve individual employment issues. Employment matters should generally be raised with the charity through their grievance procedures, followed by action in the employment tribunals if necessary. Investigating alleged criminal offences is the responsibility of law enforcement agencies and reports relating to any threat to an individual's safety should be shared with the police in the first instance, before notifying the Commission in due course — as the Commission is not a prosecuting authority.

The working group is continuing to meet and exploring further strands of work relating to charity leadership, what constitutes or contributes to bullying behaviour, as well as increasing visibility of existing resources.

Paul Latham, Director of Policy at the Charity Commission, said:

There is no place for bullying and harassment in society, and there is certainly no place for it in the charitable sector. In a sector grounded on kindness and generosity, this kind of culture is unacceptable.

I am grateful for the leadership shown by our sector group on this issue and am pleased that we have been working so collaboratively to better communicate the Commission's role and underline the role played by individual charities and the wider sector.

We are clear that we expect charities to take action to prevent and deal with incidents, but that we will intervene where there are concerns that trustees are not complying with their responsibilities, including in relation to safeguarding, to protect charities and the wider charitable sector.

Jane Ide OBE, Chief Executive at ACEVO, said:

Bullying and harassment is unacceptable in any part of our sector and at any level of it. It is essential that we work collaboratively to establish a zero tolerance approach to bullying and harassment and to ensure that everyone working in civil society, whether paid staff or volunteer, feels safe and respected in their work.

We welcome the focus from the Charity Commission on its role as our regulator in this context. The clarification provided today on serious incident reporting and the role the Commission will — and will not — play in those circumstances is a helpful step.

This is just one part of our sector's response to the issue though. We look forward to working alongside the Commission and our colleagues across civil society to continue to inform, educate and support our sector in creating a safe and inclusive culture for all.

Notes to Editors

- 1. The Commission's <u>reporting arrangements</u> require trustees to promptly report serious incidents to the regulator. In an accompanying <u>examples</u> <u>table</u>, it cites 'an internal investigation has established that there is a widespread culture of bullying within the charity' as something that should be reported to it, whereas an isolated incident lower down the organisation, which has been dealt with by minor disciplinary action, does not typically require reporting.
- 2. The Commission continues to encourage charity workers and volunteers to report issues that could seriously harm: the people a charity helps, the charity's staff or volunteers, services the charity provides, the charity's assets and the charity's reputation.
- 3. The Commission began working with sector representatives to clarify its regulatory role following a recommendation in a report published by ACEVO and the Centre for Mental Health in 2019: <u>In Plain Sight</u>. The report contains a range of recommendations for charity leaders on how to address risks of bullying and harassment.
- 4. Attendees at the working group were the Charity Commission, the Department for Digital, Culture, Media & Sport, ACAS, ACEVO, Protect, The Diana Award, the Centre for Mental Health, NCVO, WCVA, UNISON and the Association of Chairs.
- 5. The Charity Commission is the independent, non-ministerial government department that registers and regulates charities in England and Wales. Its purpose is to ensure charity can thrive and inspire trust so that people can improve lives and strengthen society.

Government seeks to further improve diversity of energy supply by boosting biomass

The government has today (11 August 2022) launched a <u>consultation on how to support the development of biomass energy generation with associated carbon captured in the UK over the next decade.</u>

Known as BECCS (Bioenergy with Carbon Capture and Storage), this technology generates energy from biomass, sustainable plant material, while storing the carbon released in the process through carbon capture, usage and storage (CCUS) technology. This uniquely offers the potential to produce home-grown energy with 'negative emissions' — removing carbon dioxide from the atmosphere, as the CO2 absorbed during the growth of the biomass can then be permanently removed from the atmosphere using carbon capture technologies.

The consultation launched today seeks views on how the government can help attract private investment to accelerate the development of this nascent

industry, to help boost Britain's energy security, while also supporting new job opportunities across the country including industrial clusters developing carbon capture networks.

Business Secretary Kwasi Kwarteng said:

The government is fully behind biomass energy to provide more power in Britain, for Britain.

The more clean power we generate within the UK, the less exposed we'll all be to volatile gas markets that are pushing up bills.

Today's plans could create an entirely new industry in our country, using sustainable biomass in a way that absorbs harmful carbon dioxide from the atmosphere.

With these reforms, we will boost domestically-produced, cheaper and cleaner sources of energy to power Britain into the future.

The consultation launched today follows £37 million government funding awarded earlier this month to innovative biomass projects across the UK.

Biomass refers to sustainably derived plant material that can be used as fuel to produce energy for heating and powering homes and businesses. Backed by the independent Climate Change Committee, biomass will form an important part of the UK's future renewable energy mix, which will be vital for ensuring the UK's energy security and reducing reliance on expensive fossil fuels. Biomass generates enough renewable energy to power 4 million homes

The consultation launched today follows a commitment set out in the <u>Net Zero Strategy</u> to support the role of Greenhouse Gas Removal technology, including the ambition to remove 5 million tonnes of greenhouse gases per year from the atmosphere by 2030. It also builds on the Expression of Interest for greenhouse gas removal projects launched earlier this year as part of the government's carbon capture and storage programme.

Power BECCS provides a significant opportunity to deliver negative emissions that will be crucial to offset emissions from some of the most difficult to decarbonise sectors, such as agriculture and aviation industries. It can also bolster energy security and support the delivery of a fully decarbonised power system by 2035.

The consultation, which will run until October, will seek views on our early proposals including the main design elements of the business model and actions the government can take to enable deployment of this technology at scale, including steps to encourage the development of this industry, and address any possible barriers to investment.

<u>ADR UK and Ministry of Justice Data</u> <u>First Evaluation Fellowship</u>

News story

Funding opportunity from the ADR UK and Ministry of Justice Data First Evaluation Fellowship, co-funded by the Evaluation Accelerator Fund



Apply for funding to explore the feasibility of using administrative data to evaluate policy and practice interventions in the justice system.

You must be based at a UK research organisation eligible for ESRC funding.

You will need to establish whether different policies and practices within the justice system are effective in delivering the intended outcomes of reducing reoffending, protecting the public and delivering swift access to justice.

Your project could focus on either of the following:

- criminal justice
- family law
- civil law
- court reform.

The full economic cost of your project can be up to £177,500. ESRC will fund 80% of the full economic cost.

For further information, please refer to the UK Research Institute website here.

This funding opportunity is linked to one of our Evaluation Accelerator Fund (EAF) projects, led by the MoJ and ESRC. For further information on the EAF and other funded projects, please refer to our guidance page here.

Published 11 August 2022

<u>Ministers accelerating action on</u> <u>winter pressures</u>

As part of intensive work across Government, Chancellor of the Duchy of Lancaster Kit Malthouse today gathered ministers to accelerate work on tackling winter pressures.

The meeting saw ministers update on how they are mitigating the challenges people may face this winter.

Those assembled, who will meet regularly to discuss progress, included ministers and officials from HM Treasury, the Department of Health and Social Care, the Department of Work and Pensions, the Department for Transport, the Department for Levelling Up, Housing and Communities, and the Department for Education. Senior officials, including the Chief Medical Officer, also attended.

Ministers discussed the rising cost of living, energy prices, NHS pressures and industrial action, as well as the comprehensive work being undertaken to mitigate their impact.

Chancellor of the Duchy of Lancaster Kit Malthouse tasked departments with a range of priority actions to take forward to ensure smooth preparations for winter and report back on their progress.

Chancellor of the Duchy of Lancaster Kit Malthouse said:

The winter is always a challenge, but a particular difficulty this year is the number of problems coming together at the same time.

People are already feeling the squeeze of rising energy and fuel costs, and we are continuing to work on boosting our energy security to mitigate these. We also have the wider global inflation problem, which is further adding to the cost of living pressures. Our NHS is also still recovering from Covid-19 but is going into a winter where there may again be a rise of cases but also the usual seasonal flu.

My job is to test, challenge, and coordinate work across government, working with ministers and officials, as well as our partners and industry, to make sure we have a real grip of the issues and that they're all addressed at the same time, making sure we protect people as much as possible from the challenges this winter will bring.

The government has already taken a number of steps to mitigate the impact of

the global spike in energy prices on the most vulnerable, these include allocating £37 billion of help for households including the £400 discount on energy bills this winter, and £1,200 of direct support to help with the cost of living.

Elsewhere, the Department of Health and Social Care and the UK Health Security Agency are further developing their plans for health resilience at pace, including to boost the NHS and Adult Social Care workforce ahead of winter — this includes a new DHSC taskforce for international recruitment.

The Department of Business, Energy, and Industrial Strategy is also continuing to strengthen its contingency plans for winter energy security. Equinor and Centrica recently signed a major agreement to shore up Britain's gas supply over the next three winters — adding around one billion cubic metres of gas per year to our supply.

Equalities and rights: Conflict and the need for clarity

Good afternoon,

I feel very honoured to have been invited here today by Policy Exchange's Judicial Power Project. The Judicial Power Project focuses on the proper scope of judicial power within our constitution and highlights how and by whom public power is exercised. It's so influential, and so often mentioned in Parliament, both on the left and right. At times it seems that it is the only public defender of constitutional orthodoxy — but scratch beneath the surface of the legal Twitterati, you'll find that there is a lot of support for their clear, Diceyan view of our constitution. I want to put on record my thanks to Prof Richard Ekins, Lord Godson and all of the academics and big brains at Policy Exchange for your thought leadership.

My speech today is about equality and rights, and I've titled it, 'conflict and the need for clarity'. Despite what our critics might say, rights can be difficult to get right. Sometimes, things that seem clear in the abstract become distorted when they are applied in the real world, with unintended consequences. That's when we need clarity. How do we balance the rights of minorities with the rights of majorities? Or the rights of different minorities against one and other? But we reject this quasi-religious narrative. We know humans are flawed and changeable and there will never be a perfect framework that solves everything. We also know that tolerance for difference, for robust debate, can sometimes be more appropriate than restricting freedom.

It's so tempting to see things superficially.

But all rights, however noble, impose limits and obligations on other people, some with tricky trade-offs.

Should protesters have the right to block the streets? Or block ambulances? How far does a state's duty to protect its citizens extend vis a vis a foreign national offender's human right to remain here? Should women have the right to single-sex spaces? Do our feelings about who we are, change the rights to which we are entitled?

There is a now serious risk that the fight for rights undermines democracy and harms the very people for whom the fight was intended to benefit. In the context of a mature democracy — with a responsive and pragmatic common law tradition — is it always right that minority groups impose their claims upon the rest of society? We need to make sure that the costs of protecting rights are worth the pay-off.

The judicially expanded European Convention on Human Rights and the Human Rights Act marked a radical change in 'how' fundamental rights are protected in the UK, with alarming constitutional and practical consequences. We now have a 'rights culture' in a way that did not exist prior to 1998. Aspects of this are causing confusion and distress. Sometimes — but not always — we see a triumph of common sense, fairness and freedom of speech. Increasingly we see cases arising in the workplace that are symptomatic of a culture where fringe campaign groups, purporting to champion rights, have claimed a moral high ground and have adopted an attitude of intolerance. No doubt rightwingers and left-wingers will disagree on the precise causes of how we got to a place where stating the facts of biology might risk your job. In relation to the Equality Act, the main problem is that businesses and institutions are currently misinterpreting these laws and applying a perceived moral obligation to go beyond the law, when it comes to equality.

The magnitude of the departure from a Parliament-led to a Court-led development of Human Rights law is visible when viewed against our distinct constitutional and political history. The Government's track record on human rights law demonstrates a better understanding of this British human rights edifice, and the importance of incremental changes, coupled with the primacy of parliamentary sovereignty. The Human Rights Act, which borrowed heavily from continental understandings of rights protection, was a significant change in our legal tradition. This stark contrast is still visible today, as the Government embarks on the first-ever reform of the Human Rights Act. The Deputy Prime Minister / Lord Chancellor has introduced a new UK Bill of Rights in Parliament, a further step towards 'taking back control' which I welcome. His work in strengthening our UK tradition of freedom whilst injecting a healthy dose of common sense into the system. This Government needs to enact this legislation as soon as possible.

I will raise three areas where the conflict of rights has played out unsatisfactorily: first, the use of the judicially expanded European Convention on Human Rights to obstruct the Government's action on illegal migration, secondly the use of human rights and its legal test of 'proportionality' as a defence to criminal damage charges and third the gold-plating of the protected characteristic of gender reassignment in the context

of single sex spaces.

Despite the debates around these issues, I believe the Government has a duty to confront all of this with intellectual honesty and courage — so that clarity might bring compassion rather than conflict.

1. The Tradition of British Human Rights

Human rights are "inherited" as opposed to "natural", and tradition is the tool to ground the abstract in the concrete.

This philosophy is encapsulated in the most fundamental principle of our Constitution: Parliamentary Sovereignty. It is a principle of constitutional law and political fact, which intwined with democracy, allows the British people to fully and directly participate in their own government.

Lord Hoffmann, in ex parte Simms, explains the extent of this Sovereignty for the purposes of statutory construction he said: "Parliamentary sovereignty means that Parliament can, if it chooses, legislate contrary to fundamental principles of human rights. [...] The constraints upon it exercised by Parliament are ultimately political, not legal. The principle of legality means that Parliament must squarely confront what it is doing and accept the political cost.'

Or Lord Bingham in Jackson v Attorney General: 'The bedrock of the British constitution is, and in 1911 was, the supremacy of the Crown in Parliament...Then, as now, the Crown in Parliament was unconstrained by any entrenched or codified constitution. It could make or unmake any law it wishes. Statutes, formally enacted as Acts of Parliament, properly interpreted, enjoyed the highest legal authority.'

Parliament's voice, through legislation, is the final word. This may appear stark but the fact that this "rights inheritance" is protected by a "moral and political responsibility" that is not legally enforceable does not diminish its importance.

The British Constitution was always a combination of legal and political elements, premised on the awareness that individual liberty could not be protected exclusively through legal devices.

We have a rich heritage of rights in the UK. Though we've sometimes fallen short, the belief in equality has been persistent enough in our culture that we've always had loud voices calling on us to mend our ways, like in the case of slavery. We now have a large body of rights for people who work in factories, building sites, drive HGVs and work nights. We've passed anti-discrimination laws when it comes to disability and sex. We now, rightly, have a right to compassionate leave, paternity leave, maternity leave and shared parental leave.

Our values lie at the heart of the centuries-long development of human rights in the UK. For instance, on women's rights, in 1928 Parliament gave women the right to vote. Between two world wars, it ratified international human rights

treaties protecting women and children. The Government promoted same sex marriage. Over the years, administrations have pushed through several human rights statutes such as the Police and Criminal Evidence Act 1984 (promoting rights to liberty and to a fair trial) and the Children Act 1989. The Protection of Freedoms Act 2012 and the Defamation Act 2013 were promoted by the Government to protect privacy and freedom of expression. What these human rights achievements have in common is the leading role of Parliament in setting the scope of protection of these rights.

Further, let's not forget that it was Sir Winston Churchill who made the embedding of human rights a war aim, achieved by the founding of the United Nations and its Universal Declaration of Human Rights. In substance, though, both the UN declaration and the Convention did little more than summarise the rights already enjoyed by British citizens in 1950 under UK law. This is why, for almost 40 years, something like the Human Rights Act was not considered necessary. For Britons, rights were recognised by the Convention, not created by it.

But when it comes to equalities, there is now very little consideration of the costs of affording more and more rights to particular groups, of the negative impact on wider society or how personal responsibilities should define our roles in society.

2. Equality, Diversity and Inclusion

The new sector called Equality, Diversity and Inclusion is a by-product the rights culture born out of the Convention and the Human Rights Act, combined with misinterpretations of the Equality Act.

Often with vastly inflated salaries and armed with a Newspeak dictionary, they have created mighty citadels of grievance across the public sector and made huge inroads into the private sector.

Equality laws have been misconstrued and weaponised to fight those who challenge their views as perpetrators of hate speech, calling for them to be swiftly no platformed or cancelled. The are now many concerning examples of how inclusion has trumped fairness.

Added to the mix is Critical Theory. Anti-Western pseudo-scientists have spawned a new category in which our characteristics form a hierarchy of oppression. If you are black, if you are gay, if you have a disability, if you are a woman, you apparently automatically face some form of oppression, regardless of any evidence and regardless of any anti-discriminatory rules within your institution.

We are told that our unconscious bias means we discriminate against these people without thinking. Asking for evidence of this has become proof of your status as oppressor; or your failure in allyship.

I have been dismayed by the expense and resource spent on such Equality and Diversity Training within the civil service. When I investigated this recently I was disappointed to discover that civil servants spent thousands

of hours of their taxpayer-funded time last year attending lectures on unconscious bias training, on 'micro-incivilities', different 'lived experiences' in 'oppressive systems', and 'how to be a straight ally', courtesy of Stonewall. They are referred to so-called experts on white privilege. They are told that if an ethnic-minority person says that something is offensive, then it is offensive and they don't have a right to question it. This is despite a January 2020 ministerial directive that unconscious bias training would be phased out in departments.

This kind of thinking does nothing to create solidarity and encourage support but rather keeps emphasising difference, creates a sense of 'otherness' and pits different groups against each other. It is tearing up the fabric of our society.

And aside from how divisive it is, how the voters in my constituency of Fareham would consider this to be value for taxpayers' money is beyond me.

All of this finds its roots in the legal and political turn that was taken in the incorporation of the Convention, through the Human Rights Act and misinterpretations of the Equality Act. They marked a breakaway from the distinct constitutional and human rights tradition of Britain founded in parliamentary sovereignty and democratic oversight.

I'll focus now on three areas where there are problems.

3.1 Convention Rights and Illegal Migration

In the late 1970s the European Court of Human Rights in Strasbourg introduced the so-called "living instrument" doctrine and began to interpret the Convention in ways that cannot be squared with the intentions of the signatories.

The doctrine hides the uncertainties of human rights behind the claimed certainties of judicial decision making.

In his Reith Lecture, Lord Sumption — the former UK Supreme Court Judge — masterfully explained the crisis of legitimacy generated by the Strasbourg Court. He observed that by interpreting the Convention as a living-instrument, the Strasbourg Court recognises rights which states did not intend to grant, and which are not within the Convention's original object and purpose. This is contrary to legally binding norms of treaty interpretation. This is why Lord Sumption describes the Convention as a "dynamic treaty". In his words, the result is "to transfer an essentially legislative power to an international body standing outside the constitutional framework of the United Kingdom."

This hampers legal certainty, which requires a sensible and intention-led construction of legal texts. The rule of law and democracy are also undermined by the Strasbourg Court deciding matters of policy that should be determined by the democratically elected branch of government — i.e. Parliament.

These issues are heightened as the Strasbourg bench of judges is composed by justices from continental legal systems. They are used to operating without a formal doctrine of binding precedent. This means that their habit is to force the 'right' result in the case — even if that means straining the law — with less of a focus on how that case will influence future cases. When coupled with the living instrument doctrine, the Convention has rapidly and unpredictably expanded. As Lord Hoffmann has said, this has meant that the Convention is given meanings 'which could not possibly have been intended by its subscribers'.

Stark examples of the real-world impact of the living instrument doctrine include the expansion of Article 8, the right for respect of private and family life. The Convention originally conceived this right as guarding against arbitrary Government intervention in family life — like house searches by the police — as a direct reaction to authoritarianism. However, this right has been radically extended today.

Take the case of a Nigerian national — called 00 by the court — who was sentenced in 2016 to four years in prison for offences including possessing crack cocaine and heroin with the intention to supply, and then pleaded guilty in 2017 to battery and assault. Serious offences. In 2020, the First-tier Tribunal allowed his appeal against deportation on grounds that 00's 'very significant obstacles' to integration in Nigeria outweighed the public interest in his deportation, despite the serious nature of his offending, and deportation was irreconcilable with Article 8 (the right to respect for private and family life). The Upper Tribunal upheld that decision on appeal.

Similarly, Article 3 which prohibits torture has been radically expanded to impose wide-ranging positive obligations on the State. This, despite having no bearing to the objective meaning of torture, inhumane or degrading treatment as originally envisaged in the Convention. In D v UK, a case of a non-national convicted drug dealer, the Strasbourg Court held that the effect of discontinuing his medical treatment available in the UK but not available in his destination country, amounted to inhuman or degrading treatment under Article 3.

After a series of contradictory decisions by the Strasbourg Court, more procedural burdens were created by our Supreme Court in AM (Zimbabwe) v Home Secretary in 2020. States wishing to remove someone must now prove that the medical facilities available to the deportee in their destination country would remove any real risk that their lifespan would be shortened by removal from NHS facilities. When someone is being deported from a developed to a developing country this will often be the case. This places increased burden on our national resources and extends the concept of 'fundamental rights' beyond what was originally intended.

In short, the Strasbourg Court has operated to thwart aspects of our domestic policy making in relation to illegal migration. This conclusion that is aptly demonstrated by the authoritative study for Policy Exchange by John Finnis QC and Simon Murray, and strongly endorsed by Lord Hoffmann.

3.2 Human Rights Act, Criminal Law and Rights to Protest

The problems generated by judicial policy-making in Strasbourg do not solely sit at an international level. When the Human Rights Act came into force, domestic courts were empowered to oversee rights protection and stand in judgement over decisions made by Parliament and government about how best to act. At the time, extensive efforts were put in to training judges in this new rights framework and how it should be interpreted.

This created a direct avenue for Strasbourg interpretive methods to pervade British judicial reasoning. The intensive standard of proportionality under the Human Rights Act — in contrast to British test of Wednesbury unreasonableness — has proven problematic. A clear example is in relation to its use enabling Convention rights as defences to criminal damage charges.

In the Ziegler case, the UK Supreme Court set aside several protestors' convictions for wilfully obstructing a highway. It held that in light of Articles 10 (freedom of expression) and 11 (freedom of assembly and association) of the Convention, protestors can claim a 'lawful excuse' for deliberate physically obstructive conduct even where it prevents other users from exercising their rights to pass along the highway. In the Colston statue case, the trial judge directed the jury that, before they could convict for criminal damage, the jury must be sure that doing so would be a 'proportionate interference' — in other words compatible — with the defendants' exercise of their human rights. The legal uncertainty that these cases illustrate prompted me to refer questions of law to the Court of Appeal. The questions concern the proper scope of defences to criminal charges arising from protests, and the directions which should be given to juries in such cases. My referral will not overturn the acquittals in this case but the backlash that I have received for merely referring this question - on a point of law! - demonstrates how politicised and inflamed many of these issues have become precisely because they have been removed from the political arena and placed in unattackable court rooms. There was at least one other voice of reason in this media storm, which was the Policy Exchange paper by Charles Wide QC, who made it very clear that there was a compelling case for referral. We await judgment and clarity from the Court of Appeal.

This Government's reforms to the Human Rights Act will bring welcome predictability to these imported and vague Human Rights standards. They will prevent trivial human rights claims from wasting judges' time and wasting taxpayer's money by introducing a permission stage in court, requiring claimants to show they have suffered a significant disadvantage before their claim can go ahead. They will also reinforce in law the principle that responsibilities to society are as important as personal rights by ensuring courts consider a claimant's relevant conduct, like criminal behaviour, when awarding damages.

3.3 Equality Act and Single Sex Spaces

Cases that have arisen under the Equality Act 2010 are yet another 'vivid illustration of how aspirational legislation can so easily be blown off course'. This point was made by Lord Faulks QC in his foreword to Paul

Yowell's excellent Policy Exchange paper on the Act. The Act represents a codification of the UK's anti-discrimination law — some 116 prior Acts and Regulations. In part prompted by European Union law, the Act gold-plates and goes further than what the EU required in some areas. The aim of the Act was no doubt laudable, but its interpretation sits uncomfortably with our Human rights tradition. Its interpretation by various sectors is causing huge confusion for those attempting to decipher the correct balance of competing rights and protected characteristics. To be clear, I do not advocate repealing or scrapping the Equality Act. I am concerned about incorrect interpretation of its provisions.

This particularly applies to how we, as a society, support those people who claim protection of 'gender reassignment' whilst at the same time supporting those who seek protection of rights defined by biological sex. Both public and private bodies are struggling to understand their obligations. My aim today is to provide clarity on the law.

For the purposes of Gender Recognition Certificates, we do not operate a system of self-identification in England and Wales. But some service providers behave as if they have a legal duty to admit biological males who identify as females into women-only spaces, from rape crisis centres and domestic abuse refuges to bathrooms and changing rooms. In my view this is not in accordance with the law.

The law supports the position adopted by my colleagues Nadine Dorries as Culture Secretary and Nadhim Zahawi when in post as Education Secretary. Paragraphs 26 and 27 of schedule 3 of the Equality Act are clear. They permit direct discrimination on grounds of sex: they permit "women only" and "men only" services, provided that the rule is a proportionate means of achieving a legitimate aim.

In law, single sex services are intended for one sex only: that is the very thing permitted by schedule 3. It follows that it is not possible to admit a biological male to a single-sex service for women without destroying its intrinsic nature as such: once there are XY chromosome adults using it, however they define themselves personally, it becomes mixed-sex. The existence of a Gender Recognition Certificate can create a legal position but cannot change biological reality. The operation of the Equality Act is such that the permission to discriminate on grounds of gender reassignment is permission to discriminate against someone who may be the 'right' biological sex for a particular activity but has the protected characteristic of gender reassignment.

By way of example a 'women-only' rule for a women's judo class excludes all men and will be lawful under paragraph 26 if a joint service would be less effective, and it is a proportionate means of achieving a legitimate aim. It will no doubt put people with the protected characteristic of gender reassignment (e.g. trans-women, by that I mean a biological male who identifies as a female) at a disadvantage compared to those without that characteristic. But in my view if the benefit that it confers is sufficient to justify direct discrimination against the whole class of men, it will in almost all circumstances be sufficient to justify indirect discrimination

against a much smaller class of trans-women.

This interpretation is in fact supported by the explanatory notes to the Equality Act. Those notes give an example of a group counselling service for female victims of sexual assault. In that case, it is clear that an individual with the protected characteristic of gender reassignment (e.g. a trans-woman) could be lawfully excluded, if organisers believed that otherwise, women would be unlikely to attend the session. This position has also been upheld by recent guidance from the Equality and Human Rights Commission as well as case law such as the Elias case in the Court of Appeal, approved in Homer in the Supreme Court.

So if one group incurs a modest particular disadvantage and another group incurs a more serious particular disadvantage, justification for exclusion can be lawfully established.

Schools

The challenge is particularly acute in schools and for those whose professional responsibilities are to child welfare. Obviously school staff are highly motivated to do their best for children. To do this, they need to understand their legal obligations, understand the evidence about how best to support gender questioning children and know how to make a best interest decision for each and every child under their care.

The problem is that many schools and teachers believe — incorrectly — that they are under an absolute legal obligation to treat children who are gender questioning according to their preference, in all ways and all respects, from preferred pronouns to use of facilities and competing in sports. All this is sometimes taking place without informing their parents or taking into account the impact on other children. Anyone who questions such an approach is accused of transphobia. In my view, this approach is not supported by the law.

For the sake of clarity, I will set out my view on the legal position under the Equality Act. By way of preliminary note, under 18s are unable to obtain a Gender Recognition Certificate and schools will generally be dealing with children whose sex for the purposes of the Equality Act is that registered at birth. As used by Dr Hilary Cass in her interim report, I use the terms trans-boy to mean a biological female who identifies as a male and trans-girl to mean a biological male who identifies as a female. I use both as shorthand to include all those claiming protection under the characteristic of 'gender reassignment', as referred to under the Equality Act. Taking each issue in turn:

Yes, it is lawful for a single sex school to refuse to admit a child of the opposite biological sex who identifies as transgender. This can be a blanket policy to maintain the school as single sex. This does not constitute unlawful direct discrimination on grounds of sex under schedule 11 nor does it constitute unlawful indirect discrimination on grounds of gender reassignment. This is clearly a proportionate means of achieving a legitimate aim.

- Yes, it is lawful for a mixed school to refuse to allow a biologically and legally male child, who identifies as a trans-girl, from using the girls' toilets. This does not constitute direct sex discrimination and is not unlawful indirect discrimination on grounds of gender reassignment. Indeed, if the school did allow a trans-girl to use the girl's toilets this might be unlawful indirect discrimination against the female children. Further, in law, there is a duty to provide separate single sex toilets, a breach of which would be unlawful under the School premises (England) Regulations 2012 and the Education (Independent School Standards) Regulations 2014.
- Similarly, yes, it is lawful for a mixed school to refuse a biologically and legally male child who identifies as a trans girl from using a single sex girls' dormitory. This is neither direct sex discrimination or unlawful indirect discrimination on grounds of gender reassignment. Sufficient comparable accommodation must be provided to both girls and boys. Protecting girls' privacy, dignity and safety are eminently legitimate aims.
- Yes, it can be lawful for schools to refuse to use the preferred opposite-sex pronouns of a child. This does not necessarily constitute direct discrimination on grounds of sex, particularly if unsupported by the child's parents or by medical advice. Nor is it necessarily indirect discrimination on grounds of gender reassignment where a school has considered and can justify the approach. As set out in the interim Cass report, this is 'social transitioning' and is not a neutral act. It is a serious intervention and should only be done upon the advice of an independent medical practitioner. Furthermore, schools and teachers who socially transition a child without the knowledge or consent of parents or without medical advice increase their exposure to a negligence claim for breach of their duty of care to that child.
- Yes, it can be lawful for a school to refuse to allow a biologically male child, who identifies as a trans girl, to wear a girls' uniform. This will be a significant part of social transition and the inherent risks of that could present an ample legitimate aim. Therefore, this does not necessarily constitute unlawful direct sex discrimination nor is it likely to constitute unlawful indirect discrimination on grounds of gender reassignment. Court of Appeal authority permits different dress codes for male and female employees and no rational distinction can be made for school uniforms.
- Yes, it is lawful for a school to refuse a biologically and legally male child who identifies as a trans-girl from participating in girls' single sex sporting activities. This does not constitute unlawful direct sex discrimination nor is it unlawful indirect discrimination on grounds of gender reassignment. This single sex exception is based on the average performance of male and female participants.
- And lastly, yes parents have a right under the Freedom of Information Act 2000 to request access to teaching materials used in their children's state funded schools. They could also make an internal complaint followed by referral to the Department for Education and ultimately via judicial review. But parents do have the right to know what is being taught to their children.

It is therefore wrong for schools to suggest that they have legal obligations which mean that they must address children by their preferred pronouns, names, or admit them to opposite sex toilets, sport teams, or dormitories. A right not to suffer discrimination on grounds of gender reassignment is not the same thing as a right of access to facilities provided for the opposite sex. The exceptions in Schedule 3 and 11 create a mechanism whose sole purpose is to ensure that even though there is a general prohibition of sex discrimination, schools are legally permitted to take a single sex approach. This is supported by the case law. Parliament could not have plausibly intended for these specific exceptions to be subject to collateral challenge by way of complaints of indirect discrimination by other protected groups such as those with reassigned gender. This would be to risk the Equality Act giving with one hand, and promptly taking away with the other.

Schools should consider each request for social transition on its specific circumstances, and individually, and any decision to accept and reinforce a child's declared transgender status should only be taken after all safeguarding processes have been followed, medical advice obtained and a full risk assessment conducted, including taking into account the impact on other children. I hope that understanding the law will free up schools to act in each and every child's best interest rather than being driven by a generic misunderstanding of legal duties.

This legal view is supported by the emerging evidence. As the interim Cass Report points out, 'it is important to acknowledge that it is not a neutral act' to socially transition a child and there are different views on the benefits versus the harms and 'better information is needed about the outcomes'. Given - I quote - the 'lack of agreement, and in the many instances the lack of open discussion' among clinicians there are very real legal dangers of schools 'socially transitioning' children in this way. Since the interim Cass report, schools must be sensitive to the fact that gender distress may be a response to a range of developmental, social and psychological factors- that something else may be going on. The fact that there has been an enormous increase in the number of cases, in addition to a complete 'change in the case-mix' of those with gender distress within the last decade, from predominantly boys presenting in early childhood to teenage girls with no prior history, the fact that 'approximately one third... have autism or other types of neurodiversity' and 'there is over-representation' of looked-after children, should illustrate the complexity of what schools are dealing with. Schools have a duty of care in relation to the health, safety and welfare of their children and they risk breaching this duty when they encourage and facilitate a child's social transition as a blanket policy; or take the decision to do so without medical advice. Given the emerging nature of the evidence and the fact that even clinical professionals find it challenging to know whether transition is the right path for a child, it is not reasonable or fair for teachers to have to make this onerous decision alone. This is a decision that can have lifelong and profound consequences for the child.

This is particularly so when the child is harmed as a consequence, especially if social transition were to lead subsequently to binding, or medical or

surgical procedures, and even more so if done without the knowledge or consent of the child's parents.

To emphasise again, before going ahead with social transition, schools should get the best multi-disciplinary team around the table — including clinical professionals — and parents. In children's healthcare the legal presumption is that parents act in the best interests of their children, until and unless there are strong grounds to suggest otherwise. There is no other situation where a school would make a significant life changing decision about a child without involving the parents — these children should not be treated any differently.

I understand that my comments may make those experiencing gender distress anxious, particularly when they may be waiting to access support from the NHS. More needs to be done to ensure that children do receive that support in a timely fashion, and more generally that being gender non-conforming is accepted and supported. Stereotypes of what it means to be a boy or girl can be challenged. But it is important that we take a prudent approach, particularly as we await the full Cass report.

Interpretations that support unthinking and absolute approaches to gender are rooted in new political ideologies outside the intention or scope of the Equality Act. They undermine other rights which do merit protection under the Act; including protecting those who attempt to question the dogma. These ideologies propagate the view that a person's biological sex is quite distinct from their gender. These theories are premised on an assumption that regardless of biological sex, children must be assisted to decide their gender. This highly-contested outlook presupposes that gender is subjective and binary approaches to sex are exclusionary. To assert that a person's biological sex is objective and cannot be changed is now a risk to someone's employment status. Freedom of thought, belief and conscience are often set aside in this debate.

These ideas are pervading the public sector and are being taught in some schools without any democratic scrutiny or consideration of the consequences. It is a highly politicised agenda promoted under the guise of 'diversity, tolerance and inclusion'. This is despite the DfE guidance published in February this year which makes clear that where partisan political views are covered, schools ensure that these are presented with the appropriate context, which supports a balanced presentation of opposing views. It is important to be clear what are scientifically tested and established facts, and what are guestionable beliefs.

In my view, a primary school where they are teaching Year 4 pupils, aged eight and nine, 'key words' such as transgender, pansexual, asexual, gender expression, intersex, gender fluid, gender dysphoria, questioning or queer, would be falling foul of government guidance. Nor is it not age-appropriate to teach 4 year olds that people can change sex or gender. In line with Department for Education Guidance, primary schools do not need to set exercises relating to childrens' 'self-identified gender'.

In these instances, schools — who may be well-intentioned but misinformed —

are breaching their duty of impartiality and indoctrinating children into a one-sided and controversial view of gender. Age appropriateness is the critical factor, the younger the child and the more simplified the explanation, the greater the risk that schools won't achieve the right balance.

Further, no child should be made to fear punishment or disadvantage for questioning what they are being taught, or refusing to adopt a preferred pronoun for a gender questioning child, or complaining about a gender questioning child using their toilets or changing rooms, or refusing to take part in activities promoted by Stonewall or other such organisations. The right to freedom of belief, thought, conscience and speech must be protected.

True diversity and equality are at risk when, as a society, we divide everyone into separate groups and then silence views which may challenge those groups. This is not what democracy is about and it is not what the law requires. Of course this is a complex and emerging area of the law, but I hope to provide legal clarity to schools and parents today.

Conclusion

We have gone through a lot today, but I want to make two concluding remarks so we don't lose sight of the bigger picture.

First, what I have considered today is not "whether" human rights should be protected in this country, but "how" they should be protected. And I have endeavoured to state the legal position.

This takes me to my second point. The specific issues that I have raised are controversial, and no doubt will animate society with diverging views on the scope of the competing human rights engaged. No matter what side of the debate one takes on the scope of fundamental rights, and what the law ought to be, the primary and legitimate vehicle to resolve disagreement is Parliament. The reason for this is simple and yet profound: it is because our Parliament is elected by the people, for the people, to enable selfgovernment. Parliament — the voice of the people and the original source of law — must answer these profound questions. And clarity of law is vital to achieve that goal.

Thank you