

Result of the tenders of RMB Sovereign Bonds held on September 25, 2019

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on September 25, 2019:

Tender Result

Tender Date : September 25, 2019

Bonds available for Tender : 2-year RMB Bonds

Issue Number : BCMKFB19023 (Re-open)

Issue and Settlement Date : September 27, 2019

Maturity Date : June 24, 2021 (or the closest coupon payment date)

Coupon Rate : 2.95 per cent

Application Amount : RMB 8,782 million

Issue Amount : RMB 3,500 million

Average Accepted Price : 100.32

Lowest Accepted Price : 100.25

Highest Accepted Price : 100.60

Allocation Ratio : Approximately 99.24 per cent

Tender Result

Tender Date	:	September 25, 2019
Bonds available for Tender	:	5-year RMB Bonds
Issue Number	:	BCMFB19024 (Re-open)
Issue and Settlement Date	:	September 27, 2019
Maturity Date	:	June 24, 2024 (or the closest coupon payment date)
Coupon Rate	:	3.03 per cent
Application Amount	:	RMB 4,100 million
Issue Amount	:	RMB 1,000 million
Average Accepted Price	:	101.29
Lowest Accepted Price	:	100.79
Highest Accepted Price	:	101.91
Allocation Ratio	:	Approximately 43.90 per cent