

Result of the tenders of RMB Sovereign Bonds held on October 10, 2018

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of tenders of RMB Sovereign Bonds held on October 10, 2018:

Tender Result

Tender Date : October 10, 2018

Bonds available for Tender : 2-year RMB Bonds

Issue Number : BCMKFB18016 (Re-open)

Issue and Settlement Date : October 12, 2018

Maturity Date : July 9, 2020 (or the closest coupon payment date)

Coupon Rate : 3.65 %

Application Amount : RMB 9,923.5 million

Issue Amount : RMB 3,000 million

Average Accepted Price : 100.15

Lowest Accepted Price : 100.00

Highest Accepted Price : 110.00

Allocation Ratio : Approximately 11.99 %

Tender Result

Tender Date	:	October 10, 2018
Bonds available for Tender	:	5-year RMB Bonds
Issue Number	:	BCMKB18017 (Re-open)
Issue and Settlement Date	:	October 12, 2018
Maturity Date	:	July 9, 2023 (or the closest coupon payment date)
Coupon Rate	:	3.80 %
Application Amount	:	RMB 3,738 million
Issue Amount	:	RMB 1,500 million
Average Accepted Price	:	100.29
Lowest Accepted Price	:	100.00
Highest Accepted Price	:	102.00
Allocation Ratio	:	Approximately 69.03 %