

Result of the tenders of RMB Sovereign Bonds held on November 27, 2019

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on November 27, 2019:

Tender Result

Tender Date : November 27, 2019

Bonds available for Tender : 2-year RMB Bonds

Issue Number : BCMKFB19023 (Re-open)

Issue and Settlement Date : November 29, 2019

Maturity Date : June 24, 2021 (or the closest coupon payment date)

Coupon Rate : 2.95 per cent

Application Amount : RMB 12,580 million

Issue Amount : RMB 3,500 million

Average Accepted Price : 100.49

Lowest Accepted Price : 100.34

Highest Accepted Price : 100.77

Allocation Ratio : Approximately 64 per cent

Tender Result

Tender Date	:	November 27, 2019
Bonds available for Tender	:	5-year RMB Bonds
Issue Number	:	BCMKB19024 (Re-open)
Issue and Settlement Date	:	November 29, 2019
Maturity Date	:	June 24, 2024 (or the closest coupon payment date)
Coupon Rate	:	3.03 per cent
Application Amount	:	RMB 7,199.5 million
Issue Amount	:	RMB 1,500 million
Average Accepted Price	:	101.39
Lowest Accepted Price	:	100.98
Highest Accepted Price	:	102.94
Allocation Ratio	:	Approximately 17.76 per cent