

Result of tenders of RMB Sovereign Bonds held on September 21, 2020

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on September 21, 2020:

Tender Result

Tender Date	:	September 21, 2020
Bonds available for Tender	:	2-year RMB Bonds
Issue Number	:	BCMKB20006 (Re-open)
Issue and Settlement Date	:	September 23, 2020
Maturity Date	:	July 27, 2022 (or the closest coupon payment date)
Coupon Rate	:	2.10 per cent
Application Amount	:	RMB 13,273 million
Issue Amount	:	RMB 3,500 million
Average Accepted Price	:	99.66
Lowest Accepted Price	:	99.39
Highest Accepted Price	:	101.09
Allocation Ratio	:	Approximately 84.23 per cent

Tender Result

Tender Date : September 21, 2020

Bonds available for Tender : 5-year RMB Bonds

Issue Number : BCMKFB20007 (Re-open)

Issue and Settlement Date : September 23, 2020

Maturity Date : July 27, 2025 (or the closest coupon payment date)

Coupon Rate : 2.20 per cent

Application Amount : RMB 7,541.5 million

Issue Amount : RMB 1,500 million

Average Accepted Price : 99.65

Lowest Accepted Price : 98.22

Highest Accepted Price : 101.85

Allocation Ratio : Approximately 7.33 per cent