

Result of tenders of RMB Sovereign Bonds held on September 21, 2020

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on September 21, 2020:

Tender Result

| | | |
|----------------------------|---|--|
| Tender Date | : | September 21, 2020 |
| Bonds available for Tender | : | 2-year RMB Bonds |
| Issue Number | : | BCMKB20006 (Re-open) |
| Issue and Settlement Date | : | September 23, 2020 |
| Maturity Date | : | July 27, 2022 (or the closest coupon payment date) |
| Coupon Rate | : | 2.10 per cent |
| Application Amount | : | RMB 13,273 million |
| Issue Amount | : | RMB 3,500 million |
| Average Accepted Price | : | 99.66 |
| Lowest Accepted Price | : | 99.39 |
| Highest Accepted Price | : | 101.09 |
| Allocation Ratio | : | Approximately 84.23 per cent |

Tender Result

| | | |
|----------------------------|---|--|
| Tender Date | : | September 21, 2020 |
| Bonds available for Tender | : | 5-year RMB Bonds |
| Issue Number | : | BCMKFB20007 (Re-open) |
| Issue and Settlement Date | : | September 23, 2020 |
| Maturity Date | : | July 27, 2025 (or the closest coupon payment date) |
| Coupon Rate | : | 2.20 per cent |
| Application Amount | : | RMB 7,541.5 million |
| Issue Amount | : | RMB 1,500 million |
| Average Accepted Price | : | 99.65 |
| Lowest Accepted Price | : | 98.22 |
| Highest Accepted Price | : | 101.85 |
| Allocation Ratio | : | Approximately 7.33 per cent |