

# Result of tenders of RMB Sovereign Bonds held on October 25, 2023

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on October 25, 2023:

## Tender Result

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Tender Date : October 25, 2023

Bonds available for Tender : 2-year RMB Bonds

Issue Number : BCMKFB23013 (Re-open)

Issue and Settlement Date : October 27, 2023

Maturity Date : June 16, 2025 (or the closest coupon payment date)

Coupon Rate : 2.20 per cent

Application Amount : RMB 10,812 million

Issue Amount : RMB 4,000 million

Average Accepted Price : 99.44

Lowest Accepted Price : 99.29

Highest Accepted Price : 101.13

Allocation Ratio : Approximately 20.27 per cent

## Tender Result

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Tender Date : October 25, 2023

Bonds available for Tender : 3-year RMB Bonds

Issue Number : BCMKFB23014 (Re-open)  
Issue and Settlement Date : October 27, 2023  
Maturity Date : June 16, 2026 (or the closest coupon payment date)  
Coupon Rate : 2.30 per cent  
Application Amount : RMB 11,495 million  
Issue Amount : RMB 5,000 million  
Average Accepted Price : 99.08  
Lowest Accepted Price : 98.87  
Highest Accepted Price : 101.94  
Allocation Ratio : Approximately 19.88 per cent

#### Tender Result

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Tender Date : October 25, 2023  
Bonds available for Tender : 5-year RMB Bonds  
Issue Number : BCMKFB23019 (Re-open)  
Issue and Settlement Date : October 27, 2023  
Maturity Date : August 4, 2028 (or the closest coupon payment date)  
Coupon Rate : 2.52 per cent  
Application Amount : RMB 9,412 million  
Issue Amount : RMB 4,000 million  
Average Accepted Price : 98.91

Lowest Accepted Price : 98.54  
Highest Accepted Price : 104.22  
Allocation Ratio : Approximately 22.09 per cent

#### Tender Result

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Tender Date : October 25, 2023  
Bonds available for Tender : 10-year RMB Bonds  
Issue Number : BCMKFB23015 (Re-open)  
Issue and Settlement Date : October 27, 2023  
Maturity Date : June 16, 2033 (or the closest coupon payment date)  
Coupon Rate : 2.71 per cent  
Application Amount : RMB 7,259 million  
Issue Amount : RMB 3,000 million  
Average Accepted Price : 98.81  
Lowest Accepted Price : 98.00  
Highest Accepted Price : 108.49  
Allocation Ratio : Approximately 37.33 per cent