

# Result of tenders of RMB Sovereign Bonds held on October 20, 2021

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on October 20, 2021:

## Tender Result

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Tender Date : October 20, 2021

Bonds available for Tender : 2-year RMB Bonds

Issue Number : BCMKFB21002 (Re-open)

Issue and Settlement Date : October 22, 2021

Maturity Date : September 27, 2023 (or the  
closest coupon payment date)

Coupon Rate : 2.41 per cent

Application Amount : RMB 10,072 million

Issue Amount : RMB 4,500 million

Average Accepted Price : 99.93

Lowest Accepted Price : 99.82

Highest Accepted Price : 100.78

Allocation Ratio : Approximately 22.81 per cent

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Tender Date : October 20, 2021

Bonds available for Tender : 15-year RMB Bonds

Issue Number : BCMKFB13045 (Re-open)

Issue and Settlement Date : October 22, 2021

Maturity Date : June 27, 2028 (or the closest coupon payment date)

Coupon Rate : 3.60 per cent

Application Amount : RMB 3,218.5 million

Issue Amount : RMB 1,500 million

Average Accepted Price : 105.47

Lowest Accepted Price : 105.10

Highest Accepted Price : 109.97

Allocation Ratio : Approximately 21.05 per cent