

Result of tenders of RMB Sovereign Bonds held on October 16, 2024

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on October 16, 2024:

Tender Result

Tender Date	:	October 16, 2024
Bonds available for Tender	:	2-year RMB Bonds
Issuer	:	The Ministry of Finance of the People's Republic of China
Issue Number	:	BCMKFB24001 (Further Issuance)
Issue and Settlement Date	:	October 18, 2024
Maturity Date	:	March 15, 2026 (or the closest coupon payment date)
Coupon Rate	:	2.20 per cent
Application Amount	:	RMB 7,626 million
Issue Amount	:	RMB 3,000 million
Average Accepted Price	:	100.68
Lowest Accepted Price	:	100.63
Highest Accepted Price	:	100.91
Allocation Ratio (At Lowest Accepted Price)	:	Approximately 36.36 per cent

Tender Result

Tender Date	:	October 16, 2024
Bonds available for Tender	:	3-year RMB Bonds
Issuer	:	The Ministry of Finance of the People's Republic of China
Issue Number	:	BCMKFB24002 (Further Issuance)
Issue and Settlement Date	:	October 18, 2024
Maturity Date	:	March 15, 2027 (or the closest coupon payment date)
Coupon Rate	:	2.28 per cent
Application Amount	:	RMB 8,799 million
Issue Amount	:	RMB 3,000 million
Average Accepted Price	:	101.14
Lowest Accepted Price	:	101.01

Highest Accepted Price : 101.37
Allocation Ratio (At Lowest Accepted Price) : Approximately 27.05 per cent

Tender Result

Tender Date : October 16, 2024
Bonds available for Tender : 5-year RMB Bonds
Issuer : The Ministry of Finance of the People's Republic of China
Issue Number : BCMKFB24003 (Further Issuance)
Issue and Settlement Date : October 18, 2024
Maturity Date : March 15, 2029 (or the closest coupon payment date)
Coupon Rate : 2.39 per cent
Application Amount : RMB 12,456 million
Issue Amount : RMB 2,000 million
Average Accepted Price : 101.86
Lowest Accepted Price : 101.72
Highest Accepted Price : 102.49
Allocation Ratio (At Lowest Accepted Price) : Approximately 56.00 per cent