

Result of tenders of RMB Sovereign Bonds held on November 25, 2020

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on November 25, 2020:

Tender Result

Tender Date : November 25, 2020

Bonds available for Tender : 2-year RMB Bonds

Issue Number : BCMKFB20006 (Re-open)

Issue and Settlement Date : November 27, 2020

Maturity Date : July 27, 2022 (or the closest coupon payment date)

Coupon Rate : 2.10 per cent

Application Amount : RMB 10,597 million

Issue Amount : RMB 3,500 million

Average Accepted Price : 99.48

Lowest Accepted Price : 99.27

Highest Accepted Price : 100.17

Allocation Ratio : Approximately 83.40 per cent

Tender Result

Tender Date : November 25, 2020

Bonds available for Tender : 5-year RMB Bonds

Issue Number : BCMKFB20007 (Re-open)

Issue and Settlement Date : November 27, 2020

Maturity Date : July 27, 2025 (or the
closest coupon payment date)

Coupon Rate : 2.20 per cent

Application Amount : RMB 5,652 million

Issue Amount : RMB 1,500 million

Average Accepted Price : 98.90

Lowest Accepted Price : 98.03

Highest Accepted Price : 100.85

Allocation Ratio : Approximately 31.11 per cent