

Result of tenders of RMB Sovereign Bonds held on November 17, 2021

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on November 17, 2021:

Tender Result

Tender Date : November 17, 2021

Bonds available for Tender : 2-year RMB Bonds

Issue Number : BCMKFB21002 (Re-open)

Issue and Settlement Date : November 19, 2021

Maturity Date : September 27, 2023 (or the closest coupon payment date)

Coupon Rate : 2.41 per cent

Application Amount : RMB 9,949 million

Issue Amount : RMB 3,000 million

Average Accepted Price : 100.04

Lowest Accepted Price : 99.93

Highest Accepted Price : 100.75

Allocation Ratio : Approximately 16.51 per cent

Tender Result

Tender Date : November 17, 2021

Bonds available for Tender : 5-year RMB Bonds
Issue Number : BCMKFB21003 (Re-open)
Issue and Settlement Date : November 19, 2021
Maturity Date : September 27, 2026 (or the closest coupon payment date)
Coupon Rate : 2.50 per cent
Application Amount : RMB 6,636 million
Issue Amount : RMB 2,000 million
Average Accepted Price : 99.70
Lowest Accepted Price : 99.32
Highest Accepted Price : 102.31
Allocation Ratio : Approximately 41.00 per cent

Tender Result

Tender Date : November 17, 2021
Bonds available for Tender : 15-year RMB Bonds
(Remaining tenor 10 years)
Issue Number : BCMKFB16023 (Re-open)
Issue and Settlement Date : November 19, 2021
Maturity Date : December 12, 2031 (or the closest coupon payment date)
Coupon Rate : 4.15 per cent
Application Amount : RMB 3,173 million
Issue Amount : RMB 1,000 million

Average Accepted Price	:	112.27
Lowest Accepted Price	:	111.35
Highest Accepted Price	:	119.52
Allocation Ratio	:	Approximately 45.33 per cent