

Result of tenders of RMB Sovereign Bonds held on July 23, 2020

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on July 23, 2020:

Tender Result

Tender Date : July 23, 2020

Bonds available for Tender : 2-year RMB Bonds

Issue Number : BCMKFB20006

Issue Date : July 27, 2020

Maturity Date : July 27, 2022 (or the closest coupon payment date)

Application Amount : RMB 16,914 million

Issue Amount : RMB 4,000 million

Average accepted Coupon Rate : 2.02 per cent

Highest accepted Coupon Rate (Bonds' Coupon) : 2.10 per cent

Lowest accepted Coupon Rate : 1.79 per cent

Allocation Ratio : Approximately 61.48 per cent

Tender Result

Tender Date : July 23, 2020

Bonds available for Tender : 5-year RMB Bonds

Issue Number : BCMKFB20007

Issue Date : July 27, 2020

Maturity Date : July 27, 2025 (or the closest coupon payment date)

Application Amount : RMB 8,079 million

Issue Amount : RMB 1,000 million

Average accepted Coupon Rate : 1.74 per cent

Highest accepted Coupon Rate (Bonds' Coupon) : 2.20 per cent

Lowest accepted Coupon Rate : 0.10 per cent

Allocation Ratio : Approximately 81.21 per cent