

Result of tenders of RMB Sovereign Bonds held on July 10, 2024

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on July 10, 2024:

Tender Result

Tender Date	:	July 10, 2024
Bonds available for Tender	:	2-year RMB Bonds
Issuer	:	The Ministry of Finance of the People's Republic of China
Issue Number	:	BCMKFB24001 (Further Issuance)
Issue and Settlement Date	:	July 12, 2024
Maturity Date	:	March 15, 2026 (or the closest coupon payment date)
Coupon Rate	:	2.20 per cent
Application Amount	:	RMB 9,417 million
Issue Amount	:	RMB 3,000 million
Average Accepted Price	:	100.14
Lowest Accepted Price	:	100.08
Highest Accepted Price	:	100.66
Allocation Ratio (At Lowest Accepted Price)	:	Approximately 22.21 per cent

Tender Date	:	July 10, 2024
Bonds available for Tender	:	3-year RMB Bonds
Issuer	:	The Ministry of Finance of the People's Republic of China
Issue Number	:	BCMKFB24002 (Further Issuance)
Issue and Settlement Date	:	July 12, 2024
Maturity Date	:	March 15, 2027 (or the closest coupon payment date)
Coupon Rate	:	2.28 per cent
Application Amount	:	RMB 9,479 million
Issue Amount	:	RMB 3,000 million
Average Accepted Price	:	100.34
Lowest Accepted Price	:	100.21
Highest Accepted Price	:	101.12

Allocation Ratio (At Lowest Accepted Price) : Approximately 24.20 per cent

Tender Date : July 10, 2024
Bonds available for Tender : 5-year RMB Bonds
Issuer : The Ministry of Finance of the People's Republic of China
Issue Number : BCMKFB24003 (Further Issuance)
Issue and Settlement Date : July 12, 2024
Maturity Date : March 15, 2029 (or the closest coupon payment date)
Coupon Rate : 2.39 per cent
Application Amount : RMB 10,039 million
Issue Amount : RMB 3,000 million
Average Accepted Price : 100.70
Lowest Accepted Price : 100.41
Highest Accepted Price : 102.19
Allocation Ratio (At Lowest Accepted Price) : Approximately 80.00 per cent