

# Result of tenders of RMB Sovereign Bonds held on December 12, 2023

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on December 12, 2023:

## Tender Result

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Tender Date	: December 12, 2023
Bonds available for Tender	: 2-year RMB Bonds
Issue Number	: BCMKFB23013 (Further Issuance)
Issue and Settlement Date	: December 14, 2023
Maturity Date	: June 16, 2025 (or the closest coupon payment date)
Coupon Rate	: 2.20 per cent
Application Amount	: RMB 8,859 million
Issue Amount	: RMB 3,000 million
Average Accepted Price	: 99.52
Lowest Accepted Price	: 99.42
Highest Accepted Price	: 100.59
Allocation Ratio (At Lowest Accepted Price)	: Approximately 57.30 per cent

## Tender Result

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Tender Date	: December 12, 2023
Bonds available for Tender	: 3-year RMB Bonds
Issue Number	: BCMKFB23014 (Further Issuance)
Issue and Settlement Date	: December 14, 2023
Maturity Date	: June 16, 2026 (or the closest coupon payment date)
Coupon Rate	: 2.30 per cent
Application Amount	: RMB 10,194 million
Issue Amount	: RMB 3,000 million
Average Accepted Price	: 99.40
Lowest Accepted Price	: 99.23
Highest Accepted Price	: 101.09
Allocation Ratio (At Lowest Accepted Price)	: Approximately 7.69 per cent

Tender Result

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Tender Date	:	December 12, 2023
Bonds available for Tender	:	5-year RMB Bonds
Issue Number	:	BCMKB23019 (Further Issuance)
Issue and Settlement Date	:	December 14, 2023
Maturity Date	:	August 4,2028 (or the closest coupon payment date)
Coupon Rate	:	2.52 per cent
Application Amount	:	RMB 16,084.5 million
Issue Amount	:	RMB 4,000 million
Average Accepted Price	:	99.23
Lowest Accepted Price	:	99.00
Highest Accepted Price	:	102.74
Allocation Ratio (At Lowest Accepted Price)	:	Approximately 71.74 per cent