

# Result of tenders of RMB Sovereign Bonds held on December 11, 2024

The following is issued on behalf of the Hong Kong Monetary Authority:

Result of the tenders of RMB Sovereign Bonds held on December 11, 2024:

## Tender Result

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Tender Date	:	December 11, 2024
Bonds available for Tender	:	2-year RMB Bonds
Issuer	:	The Ministry of Finance of the People's Republic of China
Issue Number	:	BCMKFB24001 (Further Issuance)
Issue and Settlement Date	:	December 13, 2024
Maturity Date	:	March 15, 2026 (or the closest coupon payment date)
Coupon Rate	:	2.20 per cent
Application Amount	:	RMB 5,690 million
Issue Amount	:	RMB 2,000 million
Average Accepted Price	:	100.67
Lowest Accepted Price	:	100.62
Highest Accepted Price	:	100.81
Allocation Ratio (At Lowest Accepted Price)	:	Approximately 2.73 per cent

## Tender Result

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Tender Date	:	December 11, 2024
Bonds available for Tender	:	3-year RMB Bonds
Issuer	:	The Ministry of Finance of the People's Republic of China
Issue Number	:	BCMKFB24002 (Further Issuance)
Issue and Settlement Date	:	December 13, 2024
Maturity Date	:	March 15, 2027 (or the closest coupon payment date)
Coupon Rate	:	2.28 per cent
Application Amount	:	RMB 7,910 million
Issue Amount	:	RMB 2,000 million
Average Accepted Price	:	101.36
Lowest Accepted Price	:	101.28

Highest Accepted Price : 101.50  
Allocation Ratio (At Lowest Accepted Price) : Approximately 52.94 per cent

#### Tender Result

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Tender Date : December 11, 2024  
Bonds available for Tender : 5-year RMB Bonds  
Issuer : The Ministry of Finance of the People's Republic of China  
Issue Number : BCMKFB24003 (Further Issuance)  
Issue and Settlement Date : December 13, 2024  
Maturity Date : March 15, 2029 (or the closest coupon payment date)  
Coupon Rate : 2.39 per cent  
Application Amount : RMB 7,870 million  
Issue Amount : RMB 2,000 million  
Average Accepted Price : 102.60  
Lowest Accepted Price : 102.41  
Highest Accepted Price : 102.82  
Allocation Ratio (At Lowest Accepted Price) : Approximately 31.67 per cent