

Hong Kong Monetary Authority Exchange Fund Notes Tender Results

The following is issued on behalf of the Hong Kong Monetary Authority:

Hong Kong Monetary Authority Exchange Fund Notes Tender Results

Tender date	:	May 18, 2018
Paper on offer	:	EF Notes
Issue number	:	02Y2005
Issue date	:	May 21, 2018
Maturity date	:	May 21, 2020
Coupon	:	1.79%
Competitive Tender Result		
Amount applied	:	HK\$6,250 MN
Amount allotted	:	HK\$1,200 MN
Average price accepted (yield)	:	99.75 (1.93 PCT)
Lowest price accepted (yield)	:	99.74 (1.93 PCT)
Pro rata ratio	:	About 90 PCT
Average tender price (yield)	:	99.50 (2.06 PCT)
Non-competitive Tender Results (for applications submitted through Hong Kong Securities Clearing Company Limited)		
Amount applied	:	0
Amount allotted	:	0
Allotment Price (yield)	:	NIL