

# Research and analysis: The contribution of shipping to the English economy

## **Requirement R100**

### **Requirement detail**

This requirement is to provide a fuller picture of the economic contribution of the ports and shipping sectors. It will do this by identifying datasets that could be combined, or used alongside each other to gain a fuller picture of the economic contribution of ports and shipping.

There are a number of data sets that have been used on a shipping sector basis, primarily: economics (attaching £ values to shipping activities and employment values); shipping activity (vessel types and number of transits); and ports activity (port traffic categorisation, volume and value). These all relate to parts of shipping trade flows – the movement of goods and services relating to shipping. Linking these up should give a clearer picture of the economic importance of ship-based trade and its use of space within a plan area. This would also allow for an improved understanding of the composition of activity of each port allowing the question ‘what proportion is for recreation and what is for commercial shipping?’ to be answered.

The requirement will need to explore what datasets are available to complete this task for example, economic datasets from the Office for National Statistics. It will then need to look at developing a method for combining them, bringing together spatial and non-spatial information. The method will need to be tested, possibly through stakeholder engagement, before a report is produced to highlight its limitations and capabilities for marine planning. For example, this will most likely include an assessment of how robust the outputs are and whether they could be used to justify marine plan policies that differentiate between various ports and shipping routes.

### **MMO use**

#### **Marine Planning:**

This will improve delivery of marine plan policies relating to ports and shipping and their consideration alongside other uses of space in marine plan areas.

### **External interest**

The ports and shipping industry

## Delivery target

Q2 2018

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# Research and analysis: Marine species migration pathways

## Requirement R014

### Requirement detail:

Improved information on the migratory pathways, timings and relative conservation importance of marine species is required to inform balanced evaluation of the cost and benefits of protecting those pathways.

Though information on all migratory species would be useful, early work will be to identify the species that are of most interest (including migratory fish), particularly species that are subject to statutory conservation measures.

This requirement focuses on migration (predictable large-scale movement in space and time) rather than just mobility e.g. dispersal.

### MMO use

#### Marine Planning:

This will improve identification of intensively used sites or times of year when a species uses an area to migrate. This will help Marine Planning to better understand compatibility with human pressures and to consider addressing current or potential impacts in the marine plans, therefore improving delivery of marine planning.

#### Marine Licensing:

This will improve the consideration of migratory species in licence applications and could influence the need for, or nature of, conditions reflecting the importance of that area for migratory species. Information on timings will be of particular importance to increase the accuracy of time based conditions applied to licences, potentially increasing the effectiveness of advice given to the MMO but also ensuring any burden placed on activities is proportionate to the risk identified.

### External interest

Natural England, JNCC, Cefas, Scottish Natural Heritage

## Delivery target

Q3, 2018

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## [News story: Cleantech startups set sights on US market](#)

The businesses, which all have an innovation that can benefit the environment, went on an [Clean + Cool Mission](#) this week (10 to 17 June 2017).

The mission is backed by Innovate UK and [Long Run Works](#). It supports early-stage, high-potential companies to connect with opportunities through being part of an organised programme. This means they are able to explore cross-border opportunities and find faster routes to their target market.

### **Innovative UK SMEs**

All of the businesses were selected to take part by a panel of judges. The panel was made up of representatives from Clean + Cool, Innovate UK, Department for International Trade, Knowledge Transfer Network, Greenhouse PR, PwC, Silicon Valley Bank, Volans, Whitefox Technologies and Women in Cleantech & Sustainability.

Businesses on the mission include:

- [Aceleron](#), which produces low-cost remanufactured battery packs from used lithium ion batteries
- [Arborea](#), whose carbon bio-converter 'bionic leaf' tiles enable photosynthesis to happen in the built environment
- [Bowman Power Group](#), a provider of electric turbo compounding technology, that improves the efficiency of gas and diesel-fueled engines in industrial stationary power generation
- [BuffaloGrid](#), which gives people in off-grid locations the ability to charge their phones and access internet services through remote solar-powered hubs
- Cellular Agriculture, a company looking to change how protein is produced for food consumption through tissue engineering technology
- [CCell](#), which has pioneered a wave energy, delivering more power while weighing less. Potential users include sea-water desalination plants and remote inhabited islands dependent on diesel generated electricity.
- [Gravitricity](#), which is developing grid-scale energy storage system that uses gravitational potential to store electricity
- [Green Fuels](#), the biodiesel equipment manufacturer that converts waste oils and fats into biofuels, such as jet fuel
- [H2GO Power](#), a University of Cambridge spin-out that uses solid-state,

- controllable hydrogen storage and generation for fuel cells
- Hexigone Inhibitors, which is developing environmentally-responsive organic and metallic coatings that are protected from degradation
  - [Kelda Technology](#), whose digital shower system improves water efficiency to use 50% less water
  - [Meteor Power](#), which is developing a new electric, high-performance motorcycle
  - [Perpetual V2G Systems](#), producing power systems that harvest energy from vehicles that would be otherwise lost and store it onboard to be used later
  - Rotaheat, which has pioneered compact technology that converts mechanical rotational energy to heat fluids at over 120C
  - [SEaB Energy](#), whose patented anaerobic digestion systems in shipping containers generate clean energy from organic waste
  - Senergy, which designs and manufactures integrated polymer solar thermal panels. It is now part of [Lloyd's Register](#)
  - [SOMI Trailers](#), using a novel truck trailer design to to utilise the space underneath and carry 31% extra pallets
  - [Stickyworld](#), a Software as a Service (SaaS) platform to collect and sort ideas, consult on proposals or engage and educate different stakeholder groups
  - [Tevva Motors](#), which has developed electric range-extended vehicles that lower emissions and operational costs
  - [Topolytics](#), which combines mapping, machine learning and geospatial analytics to make industrial waste visible, verifiable and valuable

## Connecting innovators

Ian Meikle, Director – Infrastructure Systems, Innovate UK says:

Clean + Cool is a great example of the role Innovate UK plays in connecting innovators with the right partners they need to succeed. The Mission tackles the human challenges to innovation, helping early stage CEOs grow their ambition, profile and network, while improving their pitch and insight.

[Find our more about our work in this sector.](#)

## Engineering success

This is the sixth Clean + Cool mission. Previous missions have resulted in success, including UK engineering company Whitefox Technologies.

Through 2 missions to San Francisco and Brazil, they were able to make connections and gain knowledge of the biofuels industry and legislation in the US. This led to them pitching their solutions to US biofuel producer Pacific Ethanol. They now have a commercial deal, and are receiving interest from other companies in North America and Europe.

[See the Whitefox Technologies success story.](#)

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## **Notice: B46 1A0, Forterra Building Products Limited: environmental permit issued**

The Environment Agency publish permits that they issue under the Industrial Emissions Directive (IED).

This decision includes the permit and decision document for:

- Operator name: Forterra Building Products Limited
  - Installation name: Forterra Building Products Limited
  - Permit number: EPR/QP3435DY/A001
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## **Notice: LE4 1WX, Samworth Brothers Limited: environmental permit issued**

The Environment Agency publish permits that they issue under the Industrial Emissions Directive (IED).

This decision includes the permit and decision document for:

- Operator name: Samworth Brothers Limited
- Installation name: Bradgate Bakery
- Permit number: EPR/CP3430WV/A001